



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
QUOTE ISSUANCE ANNOUNCEMENT

15/06/2026

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|----------------------------|---|
| Issue Number | 09260401 |
| Issue Type | Reopening |
| Quote Issuance Date | 17/06/2026 |
| Quote Issuance Time | 10:00 am to 4:30 pm |
| Offering Amount | RMB 6 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.32% |
| Interest Payment Frequency | Repayment of principal and interest at maturity |
| Interest Payment Date | May 21st |
| Original Tenor | 1 Year |
| Issue and Settlement Date | 18/06/2026 |
| Listing Date | 18/06/2026 |
| Value Date | 21/05/2026 |
| Maturity Date | 21/05/2027 |
| Commission Rate | None |
| Clearing House | Shanghai Clearing House |
| Rating | Exempted for Issuance in CIBM |

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>